



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, February 10, 2022





Market Watch

Thursday, February 10, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,268.71	0.52	1.04	-0.03	8.75	8.75	10,447 SAR	2.61	18.80
Qatar (QE Index)	12,808.93	1.07	1.22	2.49	10.18	10.18	644 QAR	1.79	16.22
Dubai (DFMGI)	3,250.33	0.15	2.51	1.48	1.70	1.70	315 AED	1.56	17.83
Abu Dhabi (ADI)	8,926.99	0.96	2.22	2.56	5.17	5.17	1,435 AED	1.79	35.48
Bahrain (BAX)	1,867.315	0.66	2.36	3.18	3.90	3.90	19 BHD	1.52	9.94
MUSCAT SE INDEX	4,092.63	0.08	-0.85	-0.57	-0.89	-0.89	5 OMR	0.87	13.25
SP GCC Comp LMC	204.732	0.54	1.18	0.57	7.90	7.90			

Developed Markets

MSCI World Index	3,087.980	-1.18	0.87	0.95	-4.61	-4.61			
U.S. (S&P 500)	4,504.080	-1.81	0.08	-0.25	-5.75	-5.75			
U.K. (FTSE 100)	7,672.400	0.38	2.08	2.79	3.64	3.64			
Japan (Topix)	1,962.610	0.53	1.66	3.52	-1.49	3.52			

Emerging Markets

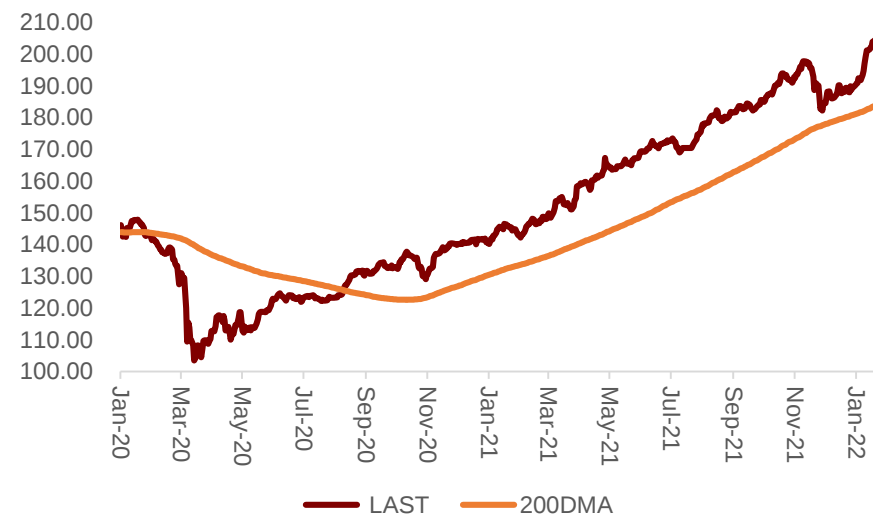
MSCI EM Index	1,251.092	0.91	2.46	3.55	2.32	2.32			
China (SSE Composite)	3,485.91	0.17	3.70	3.70	-4.23	-4.23			
India (Sensex)	58,926.030	0.79	0.48	1.57	1.96	1.96			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,477.91	0.41	1.05	1.74	6.17	6.17	44.07 KWD	2.22	26.78
Kuwait Premier Index	8,082.44	0.25	0.51	0.81	5.74	5.74	32.94 KWD	2.35	26.80
Kuwait Main Index	6,315.56	0.89	2.41	4.32	7.19	7.19	11.13 KWD	1.85	26.84
NIC 50	8,985.22	0.16	0.51	0.82	5.43	5.43	28.60 KWD	2.33	25.80

Kuwait Sector

Banking	1,711.90	0.22	-0.04	0.51	5.46	5.46	25.43 KWD	1.39	27.80
Telecom	1,198.78	1.03	4.09	9.17	10.04	10.04	3.61 KWD	0.91	13.95
Industrials	1,224.52	0.08	2.55	3.21	7.27	7.27	4.27 KWD	0.97	14.57
Financial services	1,546.25	1.01	2.65	1.83	8.64	8.64	3.89 KWD	0.87	12.84
Real estate	1,353.23	0.42	0.35	0.24	2.02	2.02	2.91 KWD	0.73	47.36
Basic materials	1,137.76	0.25	3.04	2.33	11.02	11.02	0.99 KWD	1.86	28.90
Health care	820.19	0.00	1.75	1.65	2.91	2.91	0.41 KWD	6.16	13.82
Consumer services	730.57	0.62	-0.14	0.89	-0.07	-0.07	0.77 KWD	0.91	15.71
Insurance	1,600.34	2.54	6.05	4.72	4.37	4.37	0.67 KWD	0.80	8.51
Consumer Disc	1,506.52	0.81	1.60	5.02	12.71	12.71	0.22 KWD	1.31	9.02
Energy	1,409.67	0.46	0.24	-2.36	-1.29	-1.29	0.29 KWD	1.02	15.41
Technology	749.33	-1.90	0.98	-0.96	9.58	9.58	0.01 KWD	0.87	0.00
Utilities	586.84	0.00	0.00	-0.45	-2.19	-2.19	0.25 KWD	3.95	18.95

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices edged down on Thursday, after rallying on an unexpected drop in U.S. crude inventories in the previous session, as investors await the outcome of U.S.-Iran nuclear talks that could add crude supplies quickly to global markets, Brent crude futures slid 7 cents, or 0.1%, to \$91.48 a barrel.

Kuwait Market

The market closed today up by + 0.41%, closed at 7,477.91 value traded 65.2 million KD, Premier market value traded reached 33.8 million KD and closed at 8,082.44 up by + 0.25%.

Saudi Market

The Market closed up today by + 0.52%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



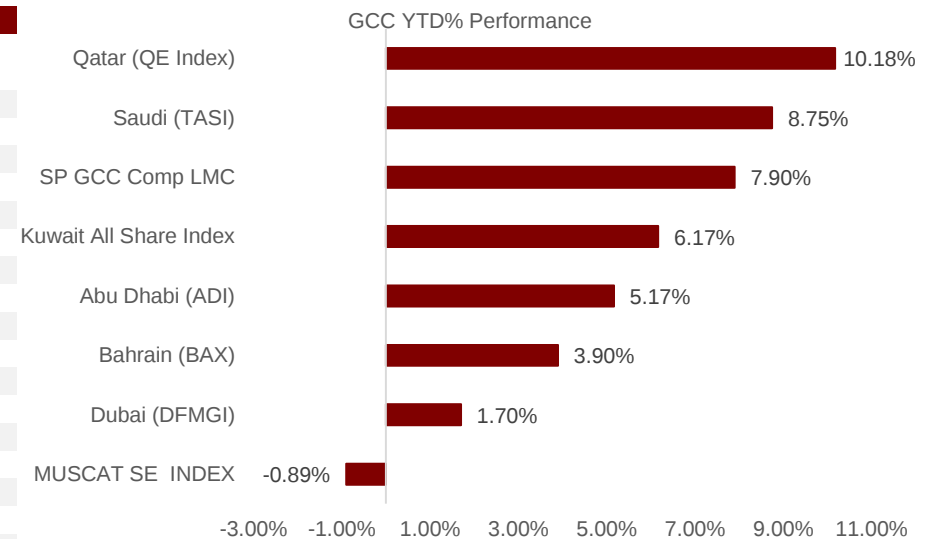
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.034	0.00	-0.58	-0.19	3.71	3.71	7.49 KWD	1.88	27.00
KFH	0.904	0.00	-0.44	-0.22	8.65	8.65	7.67 KWD	3.53	32.00
Zain	0.615	0.00	2.16	2.50	3.19	3.19	2.64 KWD	2.22	13.95
BOUBYAN BANK	0.808	0.37	-0.25	-0.12	1.90	1.90	2.57 KWD	3.60	34.00
Agility	1.018	-0.78	2.00	1.59	7.94	7.94	2.25 KWD	1.03	2.15
Saudi Arabia									
ARAMCO	37.30	0.40	1.08	-0.13	4.19	4.19	7,360.00 SAR	6.88	22.32
SABIC	122.00	0.49	0.49	-2.09	5.17	5.17	364.20 SAR	2.09	35.00
STC	116.60	0.34	0.00	-0.68	3.74	3.74	232.00 SAR	3.38	20.64
AL-RAJHI BANK	149.80	1.22	1.22	1.08	5.64	5.64	372.00 SAR	5.85	26.70
NCB	70.60	-0.28	-1.67	-4.34	9.63	9.63	321.97 SAR	2.00	23.11
United Arab Emirates									
ETISALAT.AD	33.10	0.61	1.10	0.00	4.42	4.42	284.73 AED	6.18	30.85
FAB.AD	20.26	0.80	1.60	1.30	7.54	7.54	217.74 AED	1.93	17.87
EMIRATES NBD	13.70	1.48	3.40	2.62	1.11	1.11	83.69 AED	1.00	9.60
DB ISLAMIC BK	5.69	0.00	3.64	3.45	5.76	5.76	39.75 AED	1.02	10.41
EMAAR PROPERT	4.84	0.00	2.11	-0.41	-1.02	-1.02	38.77 AED	0.59	12.30
Qatar									
QNB	21.55	-0.23	-0.73	-0.92	7.18	7.18	201.78 QAR	2.04	16.49
INDUSTRIES QAT	18.30	0.05	9.00	8.62	18.01	18.01	102.18 QAR	2.73	15.34
QA ISLAMIC BK	20.18	0.05	0.05	2.91	10.04	10.04	47.57 QAR	1.92	14.13
MASRAF AL RAYA	5.03	0.62	0.18	2.24	8.30	8.30	46.33 QAR	1.89	21.76
MESAIEED PETRO	2.73	0.81	7.65	12.07	30.57	30.57	32.61 QAR	1.95	19.89
OMAN									
BANK MUSCAT	0.520	-0.76	-1.14	0.00	7.44	7.44	1.89 OMR	0.88	8.33
OMANTEL	0.780	-0.51	-3.47	-1.02	3.72	3.72	0.60 OMR	1.07	7.69
BANK DHOFAR	0.118	0.00	-1.67	-0.84	-6.35	-6.35	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.185	0.00	-1.60	-2.12	-6.09	-6.09	0.31 QAR	0.55	12.71
OMINVEST	0.300	0.00	-1.96	-1.32	-1.96	-1.96	0.25 QAR	0.90	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
2-Feb-22	20.96%	12.30%	0.06%	0.46%	0.40%	5.27%	2.52%	10.36%	5.29%	4.26%
9-Feb-22	20.95%	12.32%	0.06%	0.45%	0.41%	5.80%	2.46%	10.37%	5.26%	4.26%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.41 %The leading sector best performance indices today are Insurance 2.54 % Telecom 1.03 % Financial services 1.01 % respectively

Telecommunication sector are up today by + 1.03 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 3.87 %

KSA

Saudi Armco has a positive performance today by + 0.40 %, SABIC has a positive performance today by + 0.49 %

STC has a positive performance today by + 0.34 %, Al-Rajhi bank has a positive performance today by + 1.22 %

UAE

ETISALAT AD closed up today by + 0.61 %, and act defensively with COVID19



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